



Research 102:

Planning for success

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1. TIME FRAMES

- Pre-award preparation and planning
- Post-award project planning

2. RESOURCE REQUIREMENTS

- Personnel
- Direct research costs
- Equipment costs

3. MILESTONES

- Internal
- External

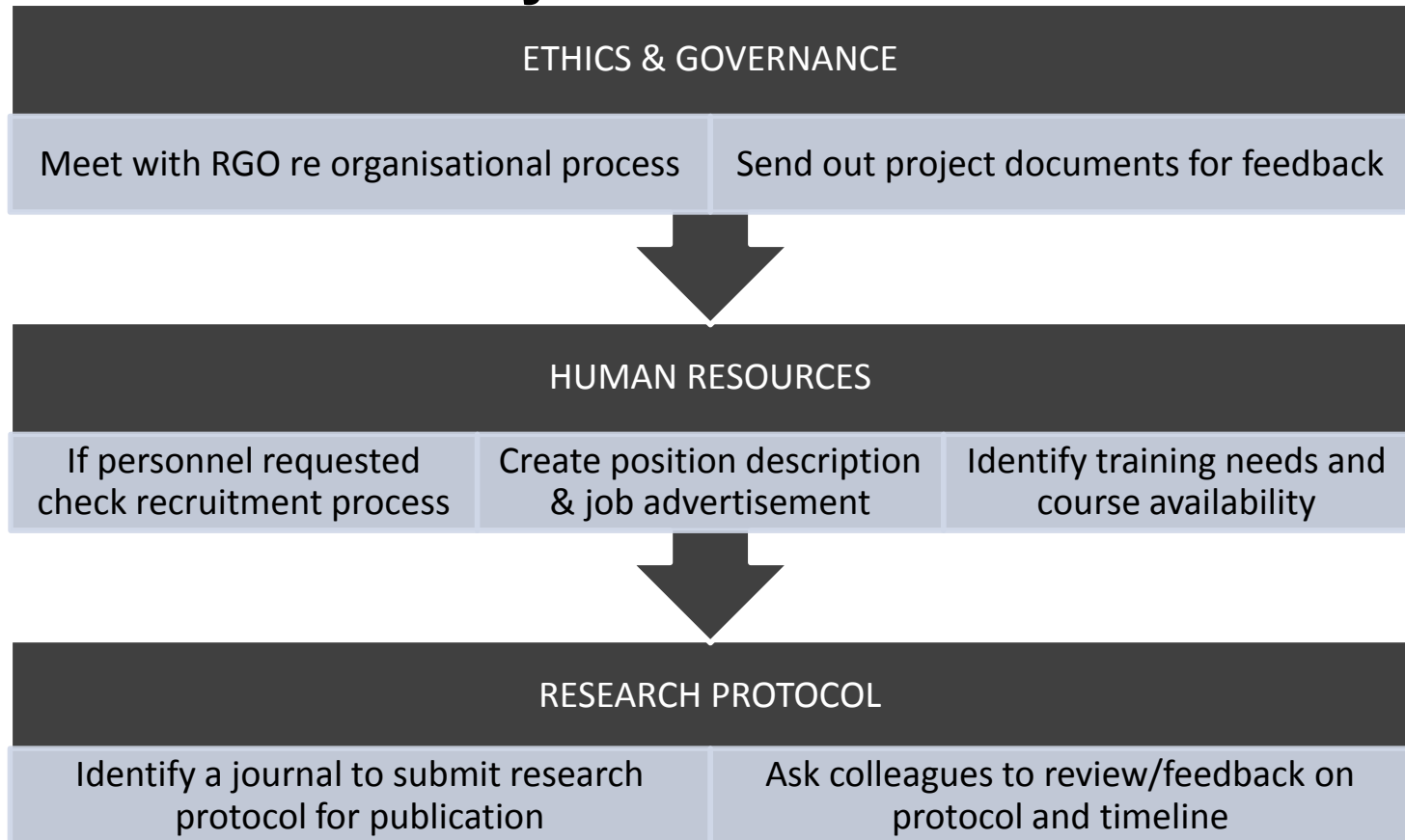
4. CHECKS & BALANCES

- Progress
- Communication

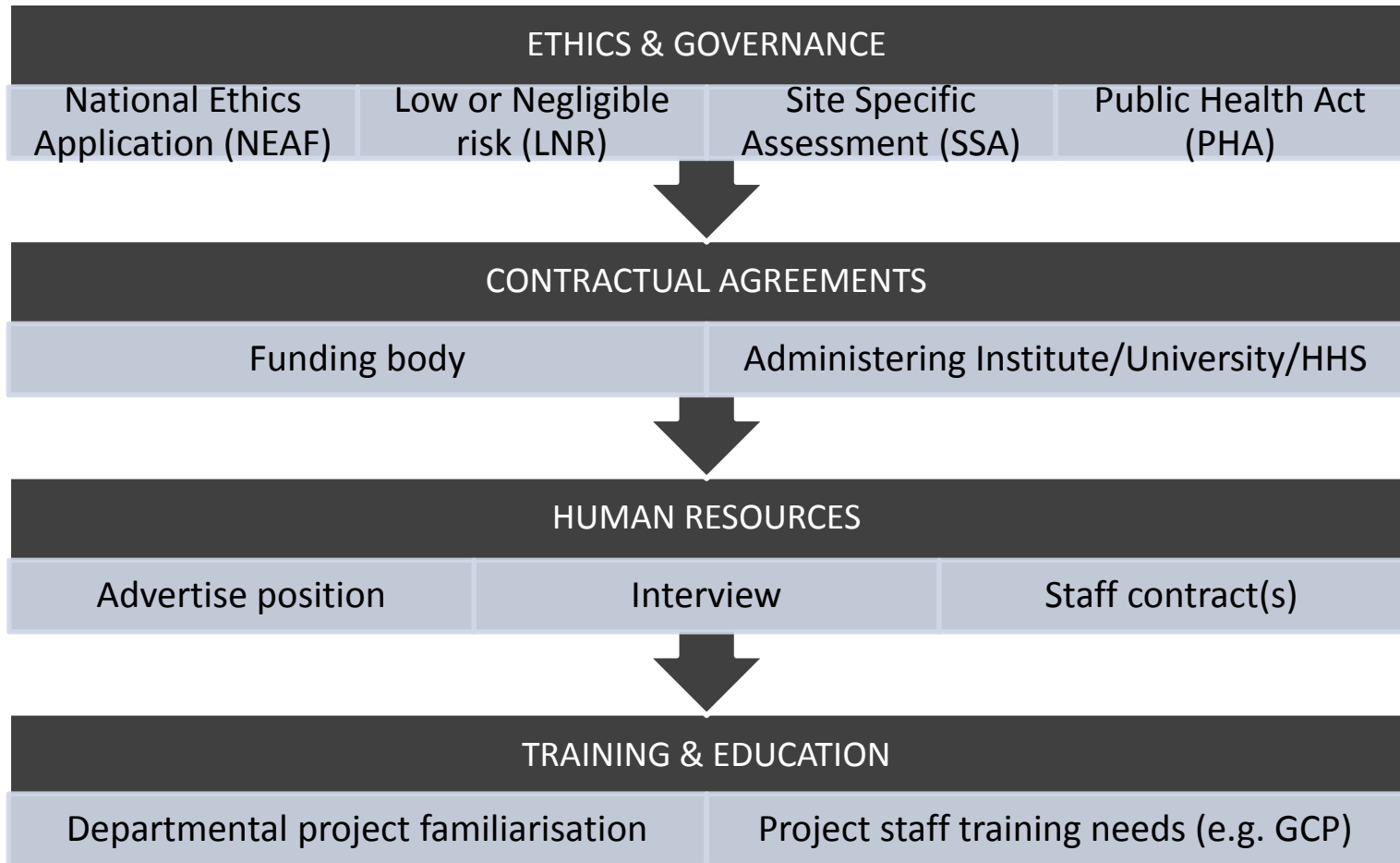
5. AVOIDING FAILURE

1. Timeframes – pre-award preparation

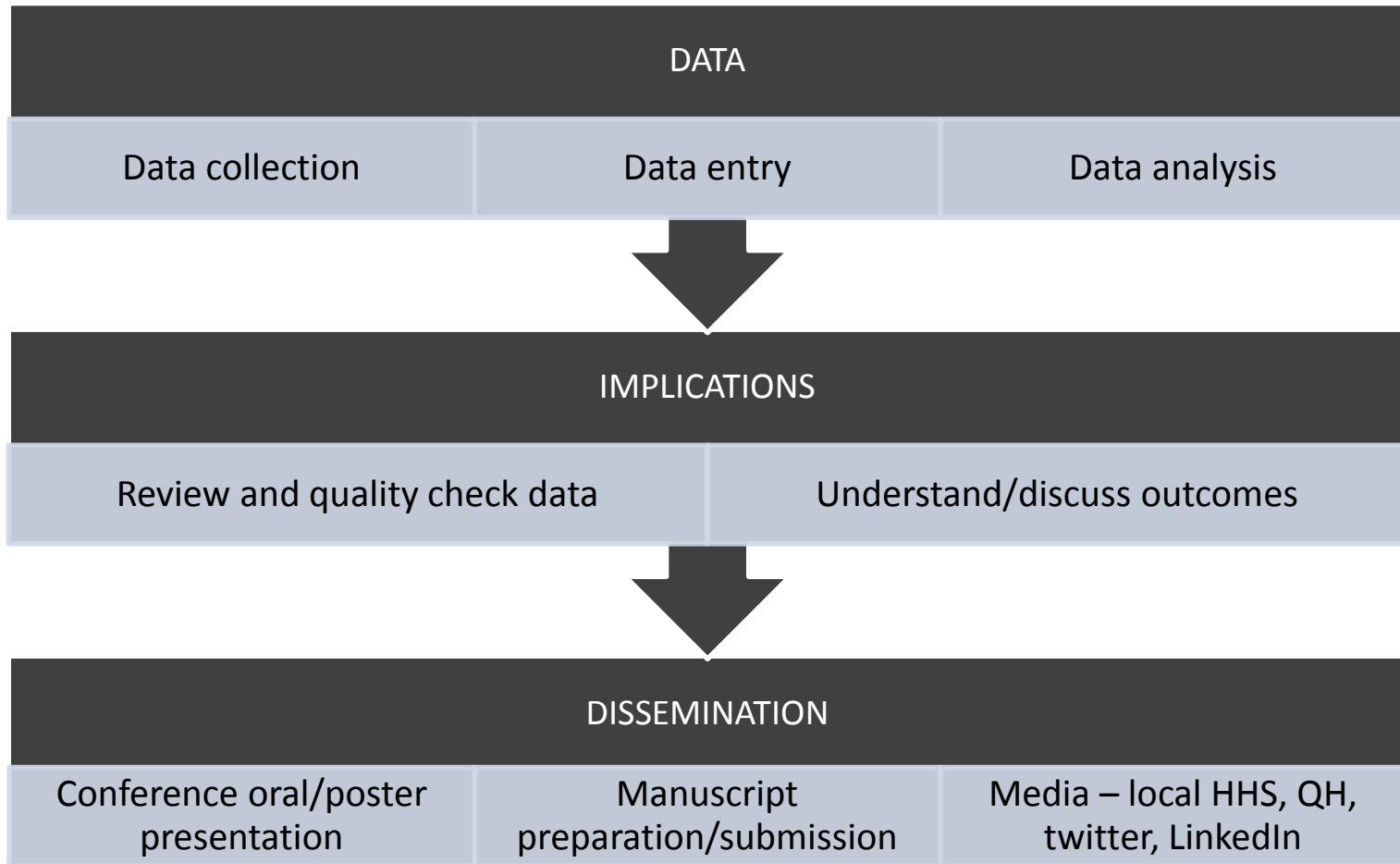
What to do while you wait for the outcome...



1. Timeframes – post award project plan



1. Timeframes – post award project plan



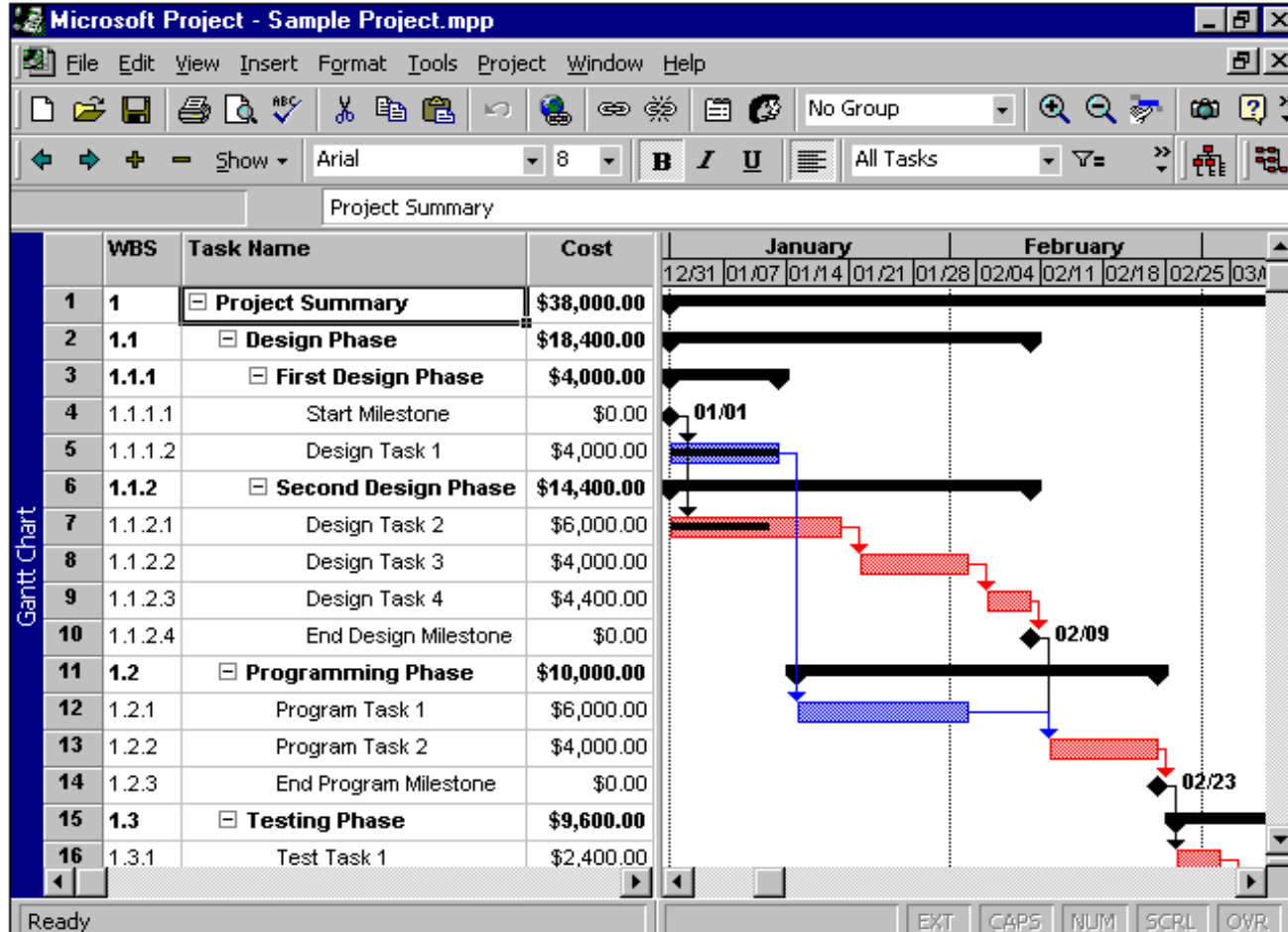
1. Timeframes – post award project plan

Even the most simple project should have a formal, comprehensive plan. Consider using:

- Microsoft Project (license fee for QH, but check your Uni affiliation)



1. Timeframes – post award project plan



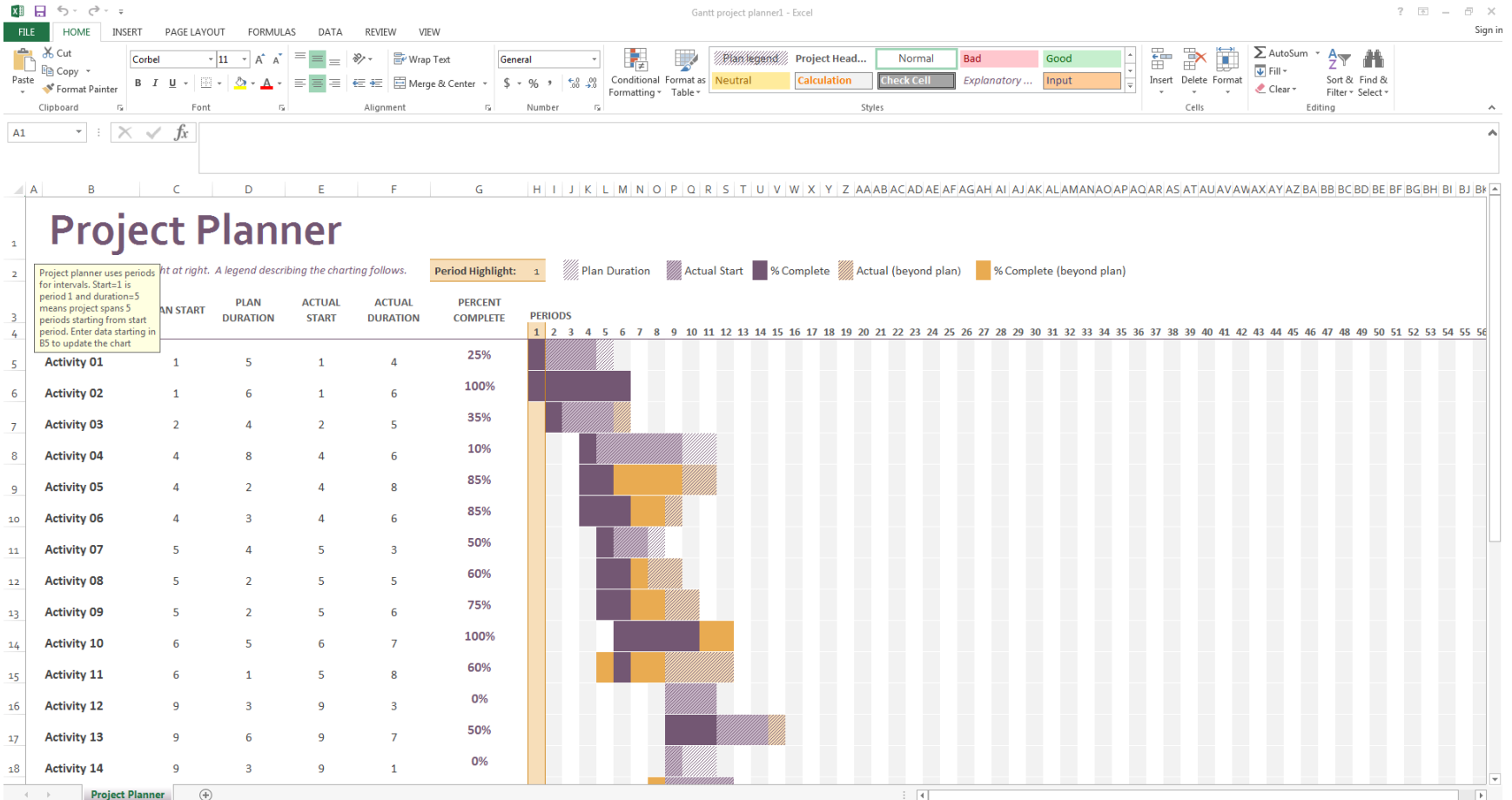
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- Microsoft Excel template



1. Timeframes – post award project plan

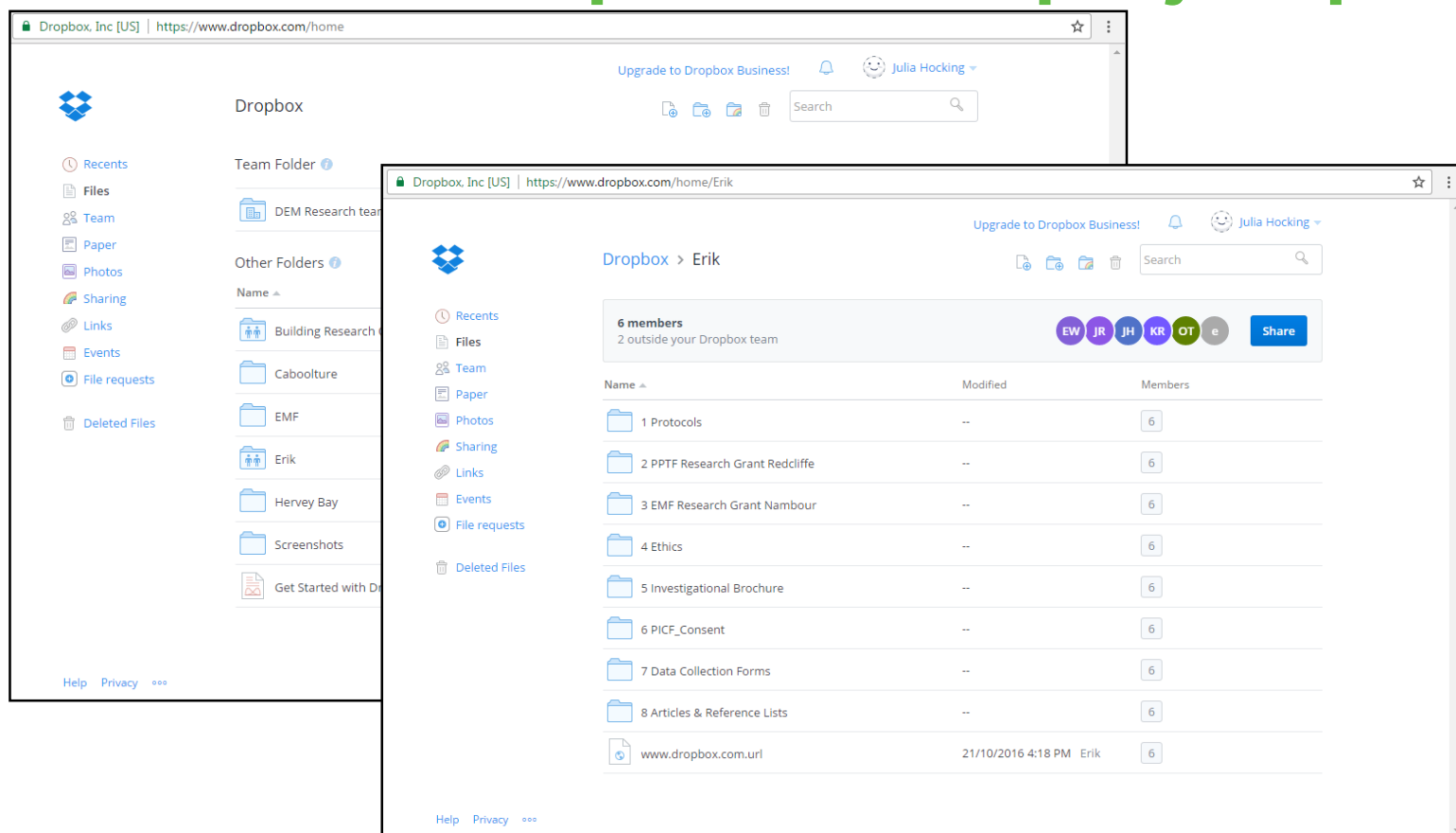


1. Timeframes – post award project plan

Even the most simple project should have a formal, comprehensive plan. Consider using:

- Microsoft Project (license fee for QH, but check your Uni affiliation)
- Microsoft Excel template
- Dropbox (also essential for sharing team documents!) – now has a project overview template: <https://paper.dropbox.com/welcome>

1. Timeframes – post award project plan



The left screenshot shows the Dropbox home page for a user named Julia Hocking. The sidebar menu includes: Recents, Files, Team, Paper, Photos, Sharing, Links, Events, File requests, and Deleted Files. The main content area shows a 'Team Folder' named 'DEM Research team' and a list of 'Other Folders' including 'Building Research', 'Caboolture', 'EMF', 'Erik', 'Hervey Bay', 'Screenshots', and 'Get Started with D'.

The right screenshot shows the Dropbox interface for a team folder named 'Erik'. It displays a list of files and folders with columns for Name, Modified, and Members. The members section shows 6 members: EW, JR, JH, KR, OT, and e. The list of files and folders includes:

Name	Modified	Members
1 Protocols	--	6
2 PPTF Research Grant Redcliffe	--	6
3 EMF Research Grant Nambour	--	6
4 Ethics	--	6
5 Investigational Brochure	--	6
6 PICF_Consent	--	6
7 Data Collection Forms	--	6
8 Articles & Reference Lists	--	6
www.dropbox.com/url	21/10/2016 4:18 PM Erik	6

1. Timeframes – post award project plan

Even the most simple project should have a formal, comprehensive plan. Consider using:

- Microsoft Project (license fee for QH, but check your Uni affiliation)
- Microsoft Excel template
- Dropbox (also essential for sharing team documents!) – now has a project overview template: <https://paper.dropbox.com/welcome>
- Other software available at low cost e.g. www.openproject.org; <https://basecamp.com/>;

BUT not able to link plan to data storage or document management...

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2. Resources

➤ **Personnel**

- Ongoing project staff e.g. research nurse
- Consultant required at multiple stages e.g. health economist
- One-off statistical support e.g. final data analysis

➤ **Direct research costs**

- Travel, conferences, training, publications
- Biobanks, pathology, radiology etc.
- Stationery, printing, software (The HHS should not have to pay!)

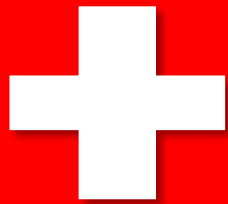
➤ **Equipment costs**

- Medical equipment required for research project
- Laptop/tablet computers for participant recruitment, education, testing



**BUDGET APPROPRIATELY OR YOU
MAY NOT FINISH YOUR PROJECT!**

GET ADVICE from experienced researchers
INCLUDE CONTINGENCY for possible cost increases
INCLUDE COLLABORATOR COSTS for good working relations



**BUDGET
EMERGENCY**



2. Resources – data management

ANDS – Australian National Data Service www.ands.org.au



2. Resources – data management

ANDS have also created a self-paced learning program:

“10 medical and health research data Things”

<http://www.ands.org.au/partners-and-communities/23-research-data-things/10-medical-and-health-things>

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3. Milestones

- **Milestones are the achievement of SPECIFIC ACTIVITIES critical for project completion.**
- **Milestones allow you to OBSERVE, MEASURE & MONITOR progress and performance**

INTERNALLY DRIVEN MILESTONES

- Ethics or SSA approval
- Completion of staff training
- Publication of research protocol
- Completion of data collection
- Publication of outcomes

EXTERNALLY DRIVEN MILESTONES

- Abstract submission deadline
- Conference dates
- HREC reporting
- Funding body progress reporting

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4. Checks & Balances

- ***Hold regular progress meetings (monthly at least)***
 - ***Monitor progress against your plan/milestones***
 - ***Identify your stakeholders (+ve and -ve!)***
 - ***Monitor and communicate milestones (big and small, +ve or -ve)***
 - ***Communicate difficulties with stakeholders as soon as they arise***
 - ***Consider setting up a steering committee***
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5. Avoiding failure

PLANNING

- Keep scope feasible - KISS
- Identify and engage stakeholders
- Comprehensive financial planning
- Find a popular site champion
- Engage all ED staff
- Deliver training and education
- Standardise processes for recruitment
- Resource appropriately
- Be proactive with ethics/governance

TIPPING POINTS

- Recruitment difficulties
- Slow or cumbersome processes
- Lack of supervision for data collection
- Poor financial management
- Not completing data collection
- Too much data, not usable, not clean
- Key stakeholders missing
- Passive management
- Gaps in knowledge

5. Avoiding failure – identify support

AVAILABLE SUPPORT
EMF Research Support Network
Statistician / Health Economist
Research Governance Office
Library Services (QH & University)
University affiliation / academic title
PHN (Public Health Network)
Queensland Ambulance Service
Experienced mentor (check reputation!)

Q & A

